



CAPITAL IMPACT  
PARTNERS  
1400 Crystal Drive Suite 500  
Arlington, VA 22202

February 11, 2019

5301 WASHINGTON LLC  
C/O NEW LOS ANGELES CHARTER SCHOOL  
1919 SOUTH BURNSIDE AVENUE  
LOS ANGELES, CA 90016

Re: 5301 WASHINGTON LLC

A review of our records indicate that the following covenants are due or coming due soon. Compliance with the terms of your loan agreement requires the timely submission of information requested. Time is of the essence in the delivery of the requested items.

Please email the documents to: [Covenants@Capitalimpact.org](mailto:Covenants@Capitalimpact.org).

**Be sure to include your loan number and company name (from this notice) in your email.**

Covenant	Regarding	Loan #	Item Period	Due Date
QUARTERLY FINANCIAL STATEMENTS	GUARANTOR	375608700	12/30/2018	02/14/2019
Annual Certificate of Performance	EXHIBIT D	375608700	06/30/2018	12/31/2018
QUARTERLY FINANCIAL STATEMENTS	QUARTERLY FINANCIAL STATEMENT	375608700	12/30/2018	02/14/2019
Guar Audited Annual Fin Statem	GUAR AUDITED ANNUAL FIN STATEM	375608700	06/30/2018	12/31/2018
Audited Financial	AUDITED ANNUAL FINANCIAL STATEMENTS	375608700	06/30/2018	12/31/2018
QUARTERLY FINANCIAL STATEMENTS	QUARTERLY FINA STATEMENT	375608700	09/30/2018	11/15/2018
ANNUAL EDUCATION REPORT	ANNUAL TOXIC SUBSTANCES REPORT	375608700	09/30/2018	11/14/2018
ANNUAL EDUCATION REPORT	ANNUAL EDUCATION REPORT GUARANTOR	375608700	06/30/2018	10/31/2018
QUARTERLY FINANCIAL STATEMENTS	GUARANTOR	375608700	09/30/2018	11/15/2018
Compliance Certificate	SOCIAL IMPACT REPORTING GUARANTOR EXHIBIT C	375608700	06/30/2018	08/15/2018